IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

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In re:) Chapter 11
)
W.R. GRACE & CO., et al.) Case No. 01-1139 (JJF)
)
Debtors.) Jointly Administered

NOTICE OF CHANGE OF ADDRESS OF CAPLIN & DRYSDALE, CHARTERED, PROPOSED COUNSEL TO THE OFFICIAL COMMITTEE OF ASBESTOS BODILY INJURY CLAIMANTS

Effective June 1, Caplin & Drysdale, Chartered will be moving our New York offices within the same building from the 36th Floor to the 27th Floor. Our phone number and fax number will remain the same, but our address should now read:

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Dated: May 25, 2001

329

CERTIFICATE OF SERVICE

I hereby certify that on May 30, 2001 I caused one copy of the foregoing to be served upon the persons on the attached lists by first class United States mail, postage prepaid, unless otherwise indicated.

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Case 01-01139-AMC Doc 338 Filed 05/30/01 Page 5 of 7

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Case 01-01139-AMC Doc 338 Filed 05/30/01 Page 6 of 7

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Case 01-01139-AMC Doc 338 Filed 05/30/01 Page 7 of 7

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